



# City of Philadelphia

City Council  
Chief Clerk's Office  
402 City Hall  
Philadelphia, PA 19107

**BILL NO. 220357  
(As Amended, 6/15/22)**

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**Introduced April 28, 2022**

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**Councilmember Parker  
for  
Council President Clarke**

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**Referred to the  
Committee on Rules**

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## **AN ORDINANCE**

To approve amendments to the Temple University Master Plan in the area bounded by Montgomery Avenue, 13th Street, Polett Walk and 12th Street, related to the new College of Health building at 1801-59 North 13th Street.

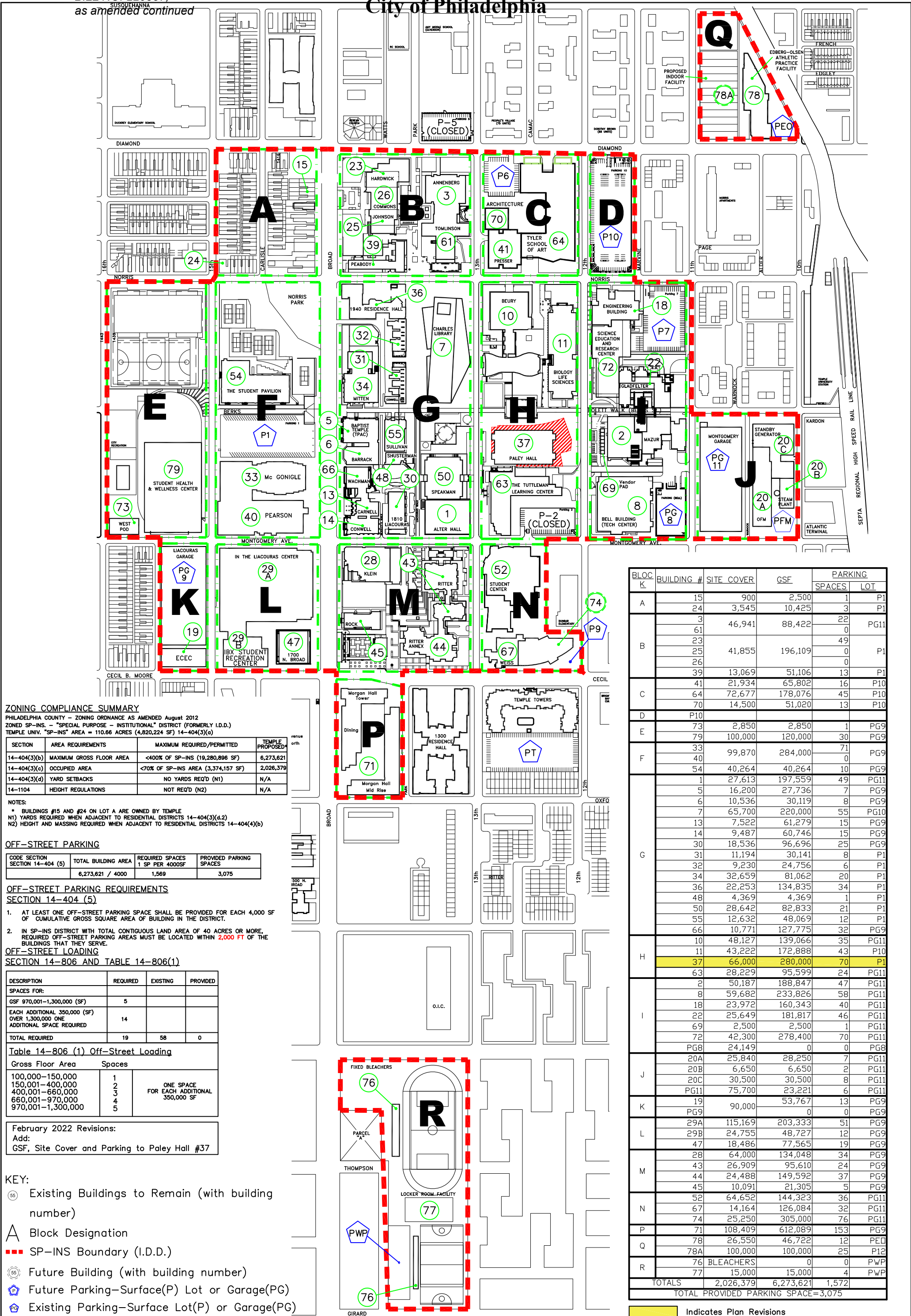
*THE COUNCIL OF THE CITY OF PHILADELPHIA HEREBY ORDAINS:*

SECTION 1. Pursuant to Section 14-304(4) of The Philadelphia Code, the Temple University Master Plan is hereby amended, as set forth in the attached Exhibit "A" Master Plan dated February, 2022 along with Exhibit "B" Master Plan Zoning Calculation Chart, which is on file with the Chief Clerk's Office, and a copy of which is attached hereto for reference.

SECTION 2. This Ordinance shall become effective immediately.

# **City of Philadelphia**

## **Exhibit "A" Master Plan**



**ZONING COMPLIANCE SUMMARY**  
PHILADELPHIA COUNTY - ZONING ORDINANCE AS AMENDED August 2012  
ZONED SP-INS - "SPECIAL PURPOSE - INSTITUTIONAL" DISTRICT (FORMERLY I.D.D.)  
TEMPLE UNIV. "SP-INS" AREA = 110.66 ACRES (4,820,224 SF) 14-404(3)(a)

SECTION	AREA REQUIREMENTS	MAXIMUM REQUIRED/PERMITTED	TEMPLE PROPOSED
14-404(3)(b)	MAXIMUM GROSS FLOOR AREA	<400% OF SP-INS (19,280,896 SF)	6,273,621
14-404(3)(c)	OCCUPIED AREA	<70% OF SP-INS AREA (3,374,157 SF)	2,026,379
14-404(3)(d)	YARD SETBACKS	NO YARDS REQ'D (N1)	N/A
14-1104	HEIGHT REGULATIONS	NOT REQ'D (N2)	N/A

NOTES:  
\* BUILDINGS #15 AND #24 ON LOT A ARE OWNED BY TEMPLE  
N1) YARDS REQUIRED WHEN ADJACENT TO RESIDENTIAL DISTRICTS 14-404(3)(d,2)  
N2) HEIGHT AND MASSING REQUIRED WHEN ADJACENT TO RESIDENTIAL DISTRICTS 14-404(4)(b)

**OFF-STREET PARKING**

CODE SECTION	TOTAL BUILDING AREA	REQUIRED SPACES	PROVIDED PARKING SPACES
SECTION 14-404 (5)	6,273,621 / 4000	1,569	3,075

**OFF-STREET PARKING REQUIREMENTS**  
SECTION 14-404 (5)  
1. AT LEAST ONE OFF-STREET PARKING SPACE SHALL BE PROVIDED FOR EACH 4,000 SF OF CUMULATIVE GROSS SQUARE AREA OF BUILDING IN THE DISTRICT.  
2. IN SP-INS DISTRICT WITH TOTAL CONTIGUOUS LAND AREA OF 40 ACRES OR MORE, REQUIRED OFF-STREET PARKING AREAS MUST BE LOCATED WITHIN 2,000 FT OF THE BUILDINGS THAT THEY SERVE.

**OFF-STREET LOADING**  
SECTION 14-806 AND TABLE 14-806(1)

DESCRIPTION	REQUIRED	EXISTING	PROVIDED
SPACES FOR:			
GSF 970,001-1,300,000 (SF)	5		
EACH ADDITIONAL 350,000 (SF) OVER 1,300,000 ONE ADDITIONAL SPACE REQUIRED	14		
TOTAL REQUIRED	19	58	0

**Table 14-806 (1) Off-Street Loading**

Gross Floor Area	Spaces	ONE SPACE FOR EACH ADDITIONAL 350,000 SF
100,000-150,000	1	
150,001-400,000	2	
400,001-660,000	3	
660,001-970,000	4	
970,001-1,300,000	5	

February 2022 Revisions:  
Add:  
GSF, Site Cover and Parking to Paley Hall #37

- KEY:**
- Ⓢ Existing Buildings to Remain (with building number)
  - A Block Designation
  - SP-INS Boundary (I.D.D.)
  - Ⓢ Future Building (with building number)
  - Ⓟ Future Parking-Surface(P) Lot or Garage(PG)
  - Ⓟ Existing Parking-Surface Lot(P) or Garage(PG)

BLOC	BUILDING #	SITE COVER	GSF	PARKING	
				SPACES	LOT
A	15	900	2,500	1	P1
	24	3,545	10,425	3	P1
B	3	46,941	88,422	22	PG11
	61			0	
	23			49	
	25	41,855	196,109	0	P1
	26			0	
	39	13,069	51,106	13	P1
	41	21,934	65,802	16	P10
	64	72,677	178,076	45	P10
	70	14,500	51,020	13	P10
	D	P10			
E	73	2,850	2,850	1	PG9
	79	100,000	120,000	30	PG9
F	33	99,870	284,000	71	PG9
	40			0	
	54	40,264	40,264	10	PG9
	1	27,613	197,559	49	PG11
	5	16,200	27,736	7	PG9
	6	10,536	30,119	8	PG9
	7	65,700	220,000	55	PG10
	13	7,522	61,279	15	PG9
	14	9,487	60,746	15	PG9
	30	18,536	96,696	25	PG9
	31	11,194	30,141	8	P1
	32	9,230	24,756	6	P1
	34	32,659	81,062	20	P1
	36	22,253	134,835	34	P1
G	48	4,369	4,369	1	P1
	50	28,642	82,833	21	P1
	55	12,632	48,069	12	P1
	66	10,771	127,775	32	PG9
	10	48,127	139,066	35	PG11
	11	43,222	172,888	43	P10
	37	66,000	280,000	70	P1
	63	28,229	95,599	24	PG11
	2	50,187	188,847	47	PG11
	8	59,682	233,826	58	PG11
H	18	23,972	160,343	40	PG11
	22	25,649	181,817	46	PG11
I	69	2,500	2,500	1	PG11
	72	42,300	278,400	70	PG11
	PG8	24,149	0	0	PG8
	20A	25,840	28,250	7	PG11
	20B	6,650	6,650	2	PG11
	20C	30,500	30,500	8	PG11
	PG11	75,700	23,221	6	PG11
	19	90,000	53,767	13	PG9
	PG9		0	0	PG9
	29A	115,169	203,333	51	PG9
L	29B	24,755	48,727	12	PG9
	47	18,486	77,565	19	PG9
M	28	64,000	134,048	34	PG9
	43	26,909	95,610	24	PG9
	44	24,488	149,592	37	PG9
	45	10,091	21,305	5	PG9
N	52	64,652	144,323	36	PG11
	67	14,164	126,084	32	PG11
	74	25,250	305,000	76	PG11
P	71	108,409	612,089	153	PG9
	78	26,550	46,722	12	PE0
Q	78A	100,000	100,000	25	P12
	78			0	
R	76 BLEACHERS		0	0	PWP
	77	15,000	15,000	4	PWP
TOTALS		2,026,379	6,273,621	1,572	
				TOTAL PROVIDED PARKING SPACE=3,075	

Indicates Plan Revisions



BROAD AND MONTGOMERY CAMPUS  
Special Purpose - Institutional District (SP-INS)  
DESCRIPTIVE PLAN ESTABLISHED 1966

OFFICE OF FACILITIES MANAGEMENT  
TEMPLE UNIVERSITY  
February 2022

# City of Philadelphia

## Exhibit "B" Master Plan Zoning Calculation Chart

ZONING COMPLIANCE SUMMARY

PHILADELPHIA COUNTY – ZONING ORDINANCE AS AMENDED August 2012  
 ZONED SP-INS. – "SPECIAL PURPOSE – INSTITUTIONAL" DISTRICT (FORMERLY I.D.D.)  
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- N2) HEIGHT AND MASSING REQUIRED WHEN ADJACENT TO RESIDENTIAL DISTRICTS 14-404(4)(b)

OFF-STREET PARKING

CODE SECTION SECTION 14-404 (5)	TOTAL BUILDING AREA	REQUIRED SPACES 1 SP PER 4000SF	PROVIDED PARKING SPACES
	6,273,621 / 4000	1,569	3,075

OFF-STREET PARKING REQUIREMENTS

SECTION 14-404 (5)

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150,001-400,000	2	
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660,001-970,000	4	
970,001-1,300,000	5	

February 2022 Revisions:  
 Add:  
 GSF, Site Cover and Parking to Paley Hall #37

# City of Philadelphia

Project Name: Renovations to Samuel L. Paley Hall

Name of Owner/Developer: Temple University - Of The Commonwealth System  
of Higher Education

Headquarters location: 1801 N. Broad Street, Philadelphia, PA 19122

No. employees: 8,779 full and part time employees

Annual revenues: \$1.3 billion

Project budget (Construction): \$120,000,000

Project budget (Professional Services): \$8,400,000

# City of Philadelphia

## Economic Opportunity Plan

### Renovations to Samuel L. Paley Hall

#### I. Introduction, Definitions and Diversity Practices

A. Chapter 17-1600 of The Philadelphia Code requires the development and implementation of “Economic Opportunity Plan(s)” for certain classes of contracts and covered projects as defined in Section 17-1601. This Economic Opportunity Plan (“Plan”) memorializes the Owner’s “Best and Good Faith Efforts” to provide meaningful and representative opportunities for Minority Business Enterprises (“MBEs”), Woman Business Enterprises (“WBEs”) and Disabled Business Enterprises (“DSBEs”) (collectively, “M/W/DSBEs” which also includes firms designated as Disadvantaged Business Enterprises or “DBEs”<sup>1</sup>) and employ an appropriately diverse workforce in the expansion and reuse of the former Samuel L. Paley Hall library building in the heart of Temple University’s Main campus. The improvements to Paley Hall consist of the complete renovation and re-purposing of the former library building, including interior renovations, infrastructure upgrades, expansion of the building’s footprint, and transformation of the building’s facade. The program for the College of Public Health entails research and laboratory spaces throughout, academic departments and classrooms, faculty and executive offices, assembly space, conference rooms, student collaboration and study spaces, a simulation center for clinical training, and a bookstore. Further, the project includes landscaped outdoor terrace space and a courtyard. Primarily, the new home of the College of Public Health will revitalize the existing library building, built in the 1960’s, and is at the core of the University’s mission. The project, through its enhancement of research, innovation, and engagement, is of critical importance to Temple University and to the City of Philadelphia (“Project”). The term “Best and Good Faith Efforts,” the sufficiency of which shall be in the sole determination of the City, means: efforts, the scope, intensity and appropriateness of which are designed and performed to foster meaningful and representative opportunities for participation by M/W/DSBEs and an appropriately diverse workforce and to achieve the objectives of Chapter 17-1600 within this Project. Best and Good Faith Efforts are rebuttably presumed met, when an Owner makes commitments and causes its professional services providers and contractors retained by Owner (collectively, the “Participants” and each a “Participant”) to make commitments within the M/W/DSBE Participation Ranges established for this Project and employ a diverse workforce as enumerated herein.

Accordingly, by submission of this Plan, a responsive and responsible Owner makes a legally binding commitment to abide by the provisions of this Plan which include its commitment to exercise its Best and Good Faith Efforts throughout the Project and its commitment to cause its Participants to use their Best and Good Faith Efforts to provide subcontracting opportunities for M/W/DSBEs in all phases of the Project and to employ a diverse workforce. This Plan expressly applies to all contracts awarded in connection with the Project. The objectives set forth in this Plan shall be incorporated in all contractor requests for proposals, bids and solicitations and communicated to all Participant levels.

B. For the purposes of this Plan, MBE, WBE, DBE and DSBE shall refer to certified businesses so recognized by the City of Philadelphia through its Office of Economic Opportunity (“OEO”). Only the

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<sup>1</sup> “DBE” or “Disadvantaged Business Enterprise” means a socially and economically disadvantaged minority or woman owned business that is certified under 49 C.F.R. Part 26. If applicant makes solicitation(s) and commitment(s) with a DBE, applicant shall indicate which category, MBE or WBE, is submitted for counting.

work or supply effort of firms that are certified as M/W/DSBEs by an OEO approved certifying agency<sup>2</sup> and identified in the OEO Registry will be eligible to receive credit as a Best and Good Faith Effort. In order to be counted, certified firms must successfully complete and submit to the OEO an application to be included in the OEO Registry which is a list of registered M/W/DSBEs maintained by the OEO and available online at [www.phila.gov/oEO/directory](http://www.phila.gov/oEO/directory).

C. Owner is required to submit a statement summarizing current and past practices relating to its diversity practices (“Diversity Practices Statement”). This statement shall identify and describe examples of processes used to develop diversity at all levels of Owner’s organization including, but not limited to, board and managerial positions. This Diversity Practices Statement should also summarize Owner’s strategic business plans specific to its current or past practices of M/W/DSBE utilization on its government and non-government projects and procurement activities. The Statement shall specifically identify, for the last three years preceding the execution of this EOP (or such greater period of time as may have been set forth in the record retention requirement of an applicable EOP), all City of Philadelphia contracts and financial assistance containing an EOP obligating Owner and any “related corporate entities.” “Related corporate entities” shall mean any business entity controlled by a person or business with a majority interest in the Owner’s business. For these identified contracts containing an EOP, Owner shall enumerate the levels of M/W/DSBE participation and diverse workforce attainment achieved, comparing Owner’s achievement to the participation ranges and workforce goals contained in each identified EOP. Attachment “A” to this Plan is provided for this purpose and is submitted by Owner as part of the Plan.

D. Owner also agrees to identify in this Plan, any “Equity Ownership” which shall mean the percentage of beneficial ownership in the Owner’s firm or development team that is held by minority persons, women and disabled persons. In the event Equity Ownership is identified, Owner agrees to abide by the reporting requirements enumerated in Section 17-1603 (1)(g)(.3).

E. Owner and its Participant(s) hereby verify that all information submitted to the City including without limitation, the Plan and all forms and attachments thereto, are true and correct and are notified that the submission of false information is subject to the penalties of 18 Pa.C.S. Section 4904 relating to unsworn falsification to authorities. Owner and its Participants also acknowledge that it is a felony in the third degree under 18 Pa.C.S. Section 4107.2 (a)(4) if, in the course of a contract/subcontract awarded in furtherance of this Plan, Owner and/or its Participant(s) fraudulently obtains any public moneys reserved for or allocated or available to minority business enterprises or women's business enterprises.

## II. Goals

### A. M/W/DSBE Participation Ranges

As a benchmark for the expression of Best and Good Faith Efforts to provide meaningful and representative opportunities for M/W/DSBEs in the Project, the following participation ranges have been developed. These participation ranges represent, in the absence of discrimination in the solicitation and selection of M/W/DSBEs, the percentage of MBE, WBE and DSBE participation that is reasonably attainable on this Project through the exercise of Best and Good Faith Efforts by Owner and its Participants. In order to maximize opportunities for as many businesses as possible, a firm that is certified in two or more categories (e.g. MBE and WBE and DSBE or WBE and DSBE) will only be credited toward one participation range as either an MBE or WBE or DSBE. The firm will not be credited

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<sup>2</sup>A list of “OEO approved certifying agencies” can be found at [www.phila.gov/oEO](http://www.phila.gov/oEO)  
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EOP City Council/Owner-Developer  
Revised 9 June 2022  
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toward more than one category. These ranges are based upon an analysis of factors such as the size and scope of the project and the availability of MBEs, WBEs and DSBEs to perform various elements of the contract:

The following contract goals have been set for the Project:

Contracts	Minority Owned	Female Owned	DSBE	Total
Construction Work	20-25%	10-15%	BGFE	30-40%
Professional Services	10-15%	5-10%	BGFE	15-25%

B. Workforce Diversity Goals and Requirements

Owner and its Participants agree to exhaust their Best and Good Faith Efforts to employ minority persons, by race and ethnicity, and females in its workforce of apprentices and journeypersons at the following levels<sup>3</sup>:

African American Journeypersons – 22% of all journey hours worked across all trades

Asian Journeypersons – 3% of all journey hours worked across all trades

Hispanic Journeypersons – 15% of all journey hours worked across all trades

Female Journeypersons – 5% of all journey hours worked across all trades

Minority Apprentices – 50% of all hours worked by all apprentices

Female Apprentices – 5% of all hours worked by all apprentices

III. Responsiveness and Responsibility

A. The Owner shall identify M/W/DSBE commitments evidencing its intent to use Best and Good Faith efforts to utilize M/W/DSBEs and employ minority persons and females at the levels stated herein. The identified commitments constitute a representation that the M/W/DSBE is capable of providing commercially useful goods or services relevant to the commitments and that the Owner and Participants have entered into legally binding agreements with the listed M/W/DSBEs for the work or supply effort described and the dollar/percentage amounts set forth. In calculating the percentage of M/W/DSBE participation, the standard mathematical rules apply in rounding off numbers. In the event of inconsistency between the dollar and percentage amounts identified, the percentage will govern. **Owner will be required to submit to the City, no later than seven (7) days before Project commencement, evidence that the foregoing commitments have been made.**

1. Commercially Acceptable Function

A contractor that enters into a subcontract with an M/W/DSBE shall be considered to have made a Best and Good Faith Effort in that regard only if its M/W/DSBE subcontractor performs a commercially acceptable function (“CAF”). An M/W/DSBE is considered to perform a CAF when it

<sup>3</sup> These goals have been informed by the City of Philadelphia Fiscal Year 2020 Annual Disparity Study, Workforce Disparity Assessment. Contractor and its Participants are responsible for maintaining records that demonstrate an appropriately diverse workforce for this Project which may include customary hourly wage records.

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engages in meaningful work or supply effort that provides for a distinct element of the subcontract (as required by the work to be performed), where the distinct element is worthy of the dollar amount of the subcontract and where the M/W/DSBE carries out its responsibilities by actually performing, managing and supervising the work involved; M/W/DSBE subcontractors must perform at least twenty percent (20%) of the cost of the subcontract (not including the cost of materials, equipment or supplies incident to the performance of the subcontract) with their own employees. The amount of work subcontracted, industry practices and any other relevant factors may be evaluated in determining whether the M/W/DSBE is performing a CAF and in determining the amount of participation credit the Owner has achieved towards the participation ranges. For example, a contractor using an M/W/DSBE non-stocking supplier (i.e., a firm that does not manufacture or warehouse the materials or equipment of the general character required under the contract) to furnish equipment or materials will only receive credit towards the participation ranges for the fees or commissions charged, not the entire value of the equipment or materials furnished.

B. Owner and its Participants shall retain letters of intent, quotations, and any other accompanying documents regarding commitments with M/W/DSBEs, including their submission to the City. M/W/DSBE commitments are to be memorialized in a written subcontract agreement and are to be maintained throughout the term of the Project. **Any change in commitment, including but not limited to termination of the subcontract, reduction in the scope of committed work, substitutions for the listed firms, changes or reductions in the listed dollar/percentage amounts, is subject to review by the Oversight Committee as more fully described below.** Throughout the duration of the Project, Owner and its Participants are required to continue their Best and Good Faith Efforts.

#### IV. Compliance and Monitoring of Best and Good Faith Efforts

A. The Owner agrees to cooperate with OEO in its compliance monitoring efforts, and to submit, upon the request of OEO, documentation relative to its implementation of the Plan, including the items described below:

- Copies of signed contracts and purchase orders with M/W/DSBE subcontractors
- Evidence of payments (cancelled checks, invoices, etc.) to subcontractors and suppliers to verify participation; and
- Telephone logs and correspondence relating to M/W/DSBE commitments.
- To the extent required by law, the Owner shall ensure that its on-site contractors maintain certified payrolls which include a breakout of hours worked by minority and female apprentices and journeypersons. These documents are subject to inspection by OEO.

#### B. Prompt Payment of M/W/DSBEs

The Owner agrees and shall cause its contractors to ensure that M/W/DSBEs participating on the Project receive prompt payment for their work or supply effort within five (5) days after receipt of payment from the project Owner.

#### C. Oversight Committee

For this Project, an Oversight Committee (“Committee”) will be established consisting of representatives from the Owner, representatives of the building trades, the construction manager, any third party EOP Monitor, and the City which may include the Project site’s district councilperson, OEO, and appropriate community organizations. The Committee will meet regularly to provide advice for the purpose of facilitating compliance with the Plan.

D. Reporting

The Owner agrees to file an annual report with the City of Philadelphia and City Council concerning the performance of the Economic Opportunity Plan through the duration of the Project. In addition, during construction, the Owner will provide "snapshot" reports containing updates for certain categories of information contained in its annual report on a monthly basis during construction. Snapshot reporting will include: (i) utilization of M/W/DSBEs, and (ii) the hiring and employment of minorities and females. All reports (quarterly & annually) provided to the City under this section will also be provided to the Office of Economic Opportunity.

V. Remedies and Penalties for Non-Compliance

A. The Owner agrees that its compliance with the requirements of this Plan is a material inducement for the action of City Council. Failure to comply with the Plan is subject to the remedies and penalties pursuant to Section 17-1605 and remedies and penalties that may be available at law or in equity. The City may exercise one or more of the remedies below, which shall be deemed cumulative and concurrent:

- Refer Owner/Participant to the City of Philadelphia Office of Inspector General for investigation of non-compliance
- Suspend/Debar Owner/Participant from proposing on and/or participating in any future City contracts for a period of up to three (3) years.

Notwithstanding the foregoing, no privity of contract exists between the City and any M/W/DSBE identified in any contract resulting from implementation of the Plan. Neither the Owner nor the City intends to give or confer upon any such M/W/DSBE any legal rights or remedies in connection with subcontracted services under any law or policy or by any reason of any contract resulting from implementation of the Plan except such rights or remedies that the M/W/DSBE may seek as a private cause of action under any legally binding contract to which it may be a party.

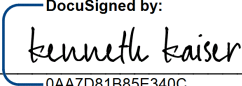
*[Owner's signature appears on following page.]*

# City of Philadelphia

*[Signature page to City of Philadelphia Economic Opportunity Plan – Project: Renovations to Samuel L. Paley Hall]*

**OWNER:**

**TEMPLE UNIVERSITY – OF THE COMMONWEALTH  
SYSTEM OF HIGHER EDUCATION**

By:  6/10/2022  
DocuSigned by:  
0AA7D81B85E340C... DATE

Name: Kenneth Kaiser

Title: Sr. Vice President and Chief Operating Officer

**This EOP has been reviewed by OEO Specialists for compliance with 17-1600 of the Philadelphia Code and is certified as responsive.**

*[See Forms on following pages; these Forms, must be submitted by Owner/Developer]*

## STATEMENT OF DIVERSITY PRACTICES, POLICIES AND PAST ACHIEVEMENTS

*In compliance with Chapter 17-1600 of the Philadelphia Code, Section 17-1603(1) entitled “Equal Opportunity Plan: Contents,” the Plan shall contain a statement from the owner, developer and/or recipient of financial assistance, which shall include any of their related corporate entities<sup>4</sup>, summarizing past practices, and identifying and describing examples of processes used to develop diversity at any/all levels of its organization including, but not limited to, Board and managerial positions. This statement shall summarize strategic business plans specific to current or past practices of M/W/DSBE utilization on government and non-government projects and procurement. This statement must specifically identify past City of Philadelphia EOPs and goal attainment. The following should be included:*

1. Describe employment and recruitment policies used to achieve diversity in your workforce.

The recruitment of women and minority staff and administrators are guided by the regular practice of Temple University’s Human Resources Department to advertise at the local and national levels in diverse media, including publications addressed to minority audiences. Locally we advertise in publications such as the Philadelphia Tribune and nationally in the Chronicle of Higher Education, Diverse Issues in Education, and Hispanic Outlook. Our recruitment efforts include electronic media intended to attract the interest of minority job seekers. We have a contract with CIRCA (America’s Job Exchange), which directly links to many regional diversity partners that automatically list our job announcements when we post positions on our external career site; this also includes cross-posting with PA Careerlink. The Human Resources Department further encourages interest in Temple employment by hosting and participating in job fairs in the community and the greater Philadelphia region.

Additionally, the Human Resources Department emails copies of job postings to community and human service organizations in the Philadelphia area that serve minority constituencies. Job seekers from within and outside the University can look at posted vacancies. Temple University invites applications from qualified women, minorities, persons with disabilities, and veterans by regular outreach to professional, service, and other community organizations.

The Human Resources Affirmative Action Authorization for administrative and non-faculty professional appointments requires a hiring department to attest to their recruitment effort and results. Appointments to all such positions must be approved by the Assistant Vice President for Institutional Diversity or the Assistant Vice President for Human Resources before an offer of employment is made.

# City of Philadelphia

In addition, opportunities for knowledge and skill development are available through the University’s academic programs and supported through the tuition remission benefit for employees. The Learning and Development Division of Human Resources also offers employees opportunities to learn the University’s operational procedures, build supervisory and leadership skills, and understand regulatory requirements for the organization. Content on how to work within a diverse environment has been purposefully included in program designs. The University’s Performance Development Program has identified “Respect and Valuing Diversity” as one of the university-wide core competencies; therefore, all employees are encouraged to develop diversity-related skills as part of their performance plans.

2. Provide the race, gender, and residential (local) status of your
  - a) Board of Directors
  - b) Management
  - c) General Workforce

**A. Directors**                      **22 Caucasian males and 7 Caucasian females, 3 African American male and 1 African American female, 1 Hispanic male, and 1 Asian/Pacific Islander male. 23% of Board members are residents of Philadelphia**

<b>A. Executive and Management</b>	<b>292 Caucasian Males and 478 Caucasian females, 67 African American males and 120 African American females, 24 Asian/Pacific Islander males and 23 Asian/Pacific Islander females, 22 Hispanic males and 31 Hispanic females, 3 Native American males and 4 Native American females, and 32 Other males and 34 Other females.</b>
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<b>A. General Workforce</b>	<b>60.8% Caucasian Males and 55% Caucasian females, 33.45% African American males and 22.4% African American females, .09% Asian/Pacific Islander males and .07% Asian/Pacific Islander females, .05% Hispanic males and .07% Hispanic females, .004% Native American males and .003% Native American females, .105% Other males, and .08% Other females. 47.5% of the general workforce is Philadelphia residents.</b>
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3. Identify your organization’s methods of solicitation and utilization of Minority, Woman and Disabled Businesses (M/W/DSBEs). Please be specific in describing outreach and any procurement policies that are focused on creating or sustaining business relationships with M/W/DSBEs.

**Temple University is committed to dealing with all suppliers in an ethical way to support and encourage business with diverse groups. Temple’s policy is to provide opportunities to all diverse suppliers, including but not limited to, minority and women owned businesses. Temple University encourages all internal departments to include diverse suppliers when looking to source goods or services.**

**The University, through its Office of Institutional Diversity, supports M/W/DSBEs by:**

- **Advocating for contracting opportunities for M/W/DSBEs concerning the acquisition of goods and services by the University.**
- **Partnering with University departments and external agencies to identify, conduct, and monitor outreach to M/W/DSBEs.**
- **Conducting and attending minority program meetings, procurement fairs, and other outreach activities.**
- **Scheduling business seminars for M/W/DSBEs in collaboration with other business experts to assist in increasing business opportunities.**
- **Cultivating business opportunities, identifying potential problems, and seeking effective solutions to eliminate barriers that obstruct participation of M/W/DSBEs in doing business with the University.**

4. What percentage of your organization's total spend with vendors and suppliers is attributable to M/W/DSBEs? Please include a list of the largest M/W/DSBEs used by your organization in the last 12 months.

- a) Identify the type of goods or services purchased
- b) Amount of the contract.
- c) Indicate if any of these M/W/DSBEs are listed in the City of Philadelphia's Office of Economic Opportunity Registry.
- d) Are these companies certified as M/W/DSBEs? Do you rely on any particular certifying agency?
- e) If there is no previous M/W/DSBE utilization, the Plan shall contain a statement that explains the reason for the lack of M/W/DSBE participation in past contract(s) or project(s).

**The percentage of Temple University's total spend with construction related contractors and professionals attributable to M/W/DSBEs in the last 12 months is 23%. This spend does not include single source contracts or specialty suppliers and vendors.**

**The five (5) construction related M/W/DSBE contractors and professionals with which Temple University has had the greatest spend in the last 12 months is attached. Temple requires vendors to provide a valid third-party certification of M/W/DSBE status upon registering with the University in order to be counted as an M/W/DSBE.**

5. Describe any initiatives made by your organization to increase investment and promote equity ownership by minorities and women.

N/A

# City of Philadelphia

6. Identify, for at least the past three years<sup>4</sup>, each EOP that you or your related corporate entity has held with the City; show M/W/DSBE participation and Workforce Diversity under the EOP contrasting actual achievement with the goals contained in the EOP:

Name of EOP Project: \_\_\_\_\_

M/W/DSBE Ranges \_\_\_\_\_

Actual Achievement \_\_\_\_\_

Workforce Goals \_\_\_\_\_

Actual Achievement \_\_\_\_\_

**See attached.**

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<sup>4</sup> E.g., Developer may have been a signatory to an EOP, under a different name in the past three years.  
Renovations to Samuel L. Paley Hall  
EOP City Council/Owner-Developer  
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<b>VENDOR</b>	<b>SPEND</b>	<b>CITY</b>	<b>STATE</b>	<b>ZIP</b>	<b>CLASS_DESC</b>
Robert Ganter Contractors	\$3,551,382.65	Quakertown	PA	18951- 2423	Woman Owned Business (WBE)
Pride Enterprises, Inc	\$2,857,149.20	Norristown	PA	19401- 4122	Minority Business (MBE)
Bittenbender Construction LP	\$2,609,496.69	Philadelphia	PA	19106- 1402	Woman Owned Business (WBE)
Polatnick Zacharjasz Architects LLC	\$2,246,118.74	Philadelphia	PA	19128- 1601	Minority Business (MBE)
LSN CM&E LLC	\$1,422,961.30	Plymouth Meeting	PA	19462	Minority Business (MBE)

<b>Charles Library - EOP Summary (Construction Only)</b>			
<b>Temple University Multiple Projects EOP 'New Library' (2015)</b>			
	MBE Totals	WBE Totals	DBE Totals
EOP Goals	20-25%	10-15%	BGFE
Dollar Totals	\$ 17,655,283	\$ 34,926,397	\$ -
Percentage Totals	13.45%	26.61%	0%
Total Goal	30-40%		
Total Actuals	40.06%		

<b>Mazur (formerly Anderson Hall)/Gladfelter Professional Services EOP Summary</b>			
<b>Temple University Anderson and Gladfelter Gateway Project EOP (2017)</b>			
	MBE Totals	WBE Totals	DBE Totals
EOP Goals	10-15%	5-10%	BGFE
Dollar Totals	\$ 143,657	\$ 50,500	\$ -
Percentage Totals	15.34%	5.39%	0%
Total Goal	15-25%		
Total Actuals	20.73%		

<b>Mazur (formerly Anderson Hall)/Gladfelter Construction EOP Summary</b>			
<b>Temple University Anderson and Gladfelter Gateway Project EOP (2017)</b>			
	MBE Totals	WBE Totals	DBE Totals
EOP Goals	25-30%	5-10%	BGFE
Dollar Totals	\$ 1,661,812	\$ 1,761,501	\$ -
Percentage Totals	18.55%	19.66%	0.00%
Total Goal	30-40%		
Total Actuals	38.21%		

<b>Mazur/Gladfelter Center for Anti-Racism and Africology Department Renovations</b>			
<b>Temple University Anderson and Gladfelter Gateway Project EOP (2017)</b>			
	MBE Totals <sup>1</sup>	WBE Totals	DBE Totals
EOP Goals	25-30%	5-10%	BGFE
Dollar Totals	\$ 924,467	\$ 244,679	\$ -
Percentage Totals	29.17%	7.72%	0.00%
Total Goal	30-40%		
Total Actuals	36.89%		

Note 1: MBE Dollar Total represents subcontract awards to date and does not include Dollar Total for the Design-Build, Pride Enterprises, who is an MBE. This total will be added once their contract is complete.